

Wellfleet CLO 2024-1, Ltd.  
c/o Walkers Fiduciary Limited  
190 Elgin Avenue  
George Town  
Grand Cayman KY1-9008  
Cayman Islands

June 12, 2026

Re: Written Notice Regarding Contemplated Refinancing of one or more Classes of Secured Notes

**NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.**

**Notice Record Date: June 12, 2026**

To the Holders of Notes<sup>1</sup> described below:

	<b>Rule 144A</b>	<b>Regulation S</b>
Class A-1 Notes	94951AAA7	USG9554AAA90
Class A-2 Notes	94951AAC3	USG9554AAB73
Class B Notes	94951AAE9	USG9554AAC56
Class C Notes	94951AAG4	USG9554AAD30
Class D-1 Notes	94951AAJ8	USG9554AAE13
Class D-1-F Notes	94951AAL3	USG9554AAF87
Class D-2 Notes	94951AAN9	USG9554AAG60
Class E Notes	94951BAA5	USG9554BAA73
Subordinated Notes	94951BAC1	USG9554BAB56

Reference is made to the Indenture, dated as of June 18, 2024 as amended, modified or supplemented from time to time, (the "Indenture"), by and among Wellfleet CLO 2024-1, Ltd. (the "Issuer"), Wellfleet CLO 2024-1, LLC (the "Co-Issuer") and U.S. Bank Trust Company, National Association, as trustee (in such capacity, the "Trustee"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that the Collateral Manager and certain Holders or beneficial owners of Subordinated Notes have entered into discussions regarding a potential Optional Redemption by Refinancing of one or more Classes of Secured Notes at their respective Redemption Prices (the "Redemption"). If the relevant parties direct the Redemption, the Redemption will be effected pursuant to Section 9.1 and the related provisions of the Indenture. This notice is being provided to the Holders of Notes and the Cayman Islands Stock Exchange to alert them of the proposed Redemption but does not constitute the notice of redemption referred to in Section 9.3 of the Indenture.

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<sup>1</sup> No representation is made as to the correctness of the CUSIP and ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

Upon delivery of a notice of redemption to the Holders pursuant to Section 9.3 of the Indenture, the Issuer reserves the right to: (i) notify the Holders that any such notice of redemption has been withdrawn (in whole or in part) in accordance with and subject to Section 9.3(b) of the Indenture and (ii) provide further directions to the Trustee regarding the manner in which the applicable Secured Notes are to be redeemed.

Holders who have received this notice and are interested in discussing the Redemption should contact the Blue Owl Liquid Credit Team at [LiquidCreditCLOInvestors@blueowl.com](mailto:LiquidCreditCLOInvestors@blueowl.com).

By this Issuer Order, the Issuer hereby directs the Trustee to deliver this notice to the Holders of Notes, to post such notice on the Trustee's applicable website, in the name and at the expense of the Issuer.

WELLFLEET CLO 2024-1, LTD.